

## **Report** on Workshop on Investment in SBI Life **Organized by** IQAC, Habraghat Mahavidyalaya, Krishnai In Association with SBI, Goalpara Branch Date: 30-06-2022





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Coordinator IQAC, Habraghat Mahavioyalaya



Principal at Mahavidvalaya Krishnai.

**Report on** Workshop on Investment in SBI Life Organized by IQAC, Habraghat Mahavidyalaya, Krishnai In Association with SBI, Goalpara Branch Date: 06-04-2022

## Introduction:

The Internal Quality Assurance Cell (IQAC) of Habraghat Mahavidyalaya, Krishnai, in association with the State Bank of India (SBI), Goalpara Branch, organized a workshop on **Investment in SBI Life**. The workshop aimed to educate participants about the benefits of life insurance and investment opportunities provided by SBI Life.

#### Objectives

- To raise awareness about the importance of life insurance.
- To inform participants about various investment options under SBI Life.
- To provide guidance on making informed investment decisions.

#### **Participants**

The workshop saw participation from:

- Students
- Faculty members
- Administrative staff

#### **Resource Persons**

1. Mr. B. K. Kumar: Branch Manager, SBI Goalpara, who provided an overview of SBI Life products.

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Principal Habraghat Mahavidyalaya Krishnai. 2. Sri Mridul Gupta: Insurance Advisor, SBI Life, who shared insights on the benefits and features of different insurance plans.

#### **Workshop Highlights**

- Inaugural Session: The workshop commenced with a welcome address by the Principal, Habraghat Mahavidyalaya Krishnai, who emphasized the importance of financial planning and the role of life insurance in securing the future.
- Presentation on SBI Life Products:Mr. B. K. Kumar presented an overview of various SBI Life insurance products, including term plans, endowment plans, and ULIPs (Unit Linked Insurance Plans). He explained the key features, benefits, and eligibility criteria of each product.
- Detailed Discussion:Sri Mridul Gupta provided a detailed discussion on specific insurance plans, highlighting the importance of life coverage, savings, and investment components. She also discussed the tax benefits associated with life insurance policies.

## **Key Activities:**

- > Interactive Q&A Session: Participants had the opportunity to ask questions and clarify their doubts regarding life insurance and investment options. The resource persons addressed queries related to policy selection, premium payment, maturity benefits, and claim settlement processes.
- > Case Studies: Real-life case studies were presented to illustrate the practical benefits of investing in life insurance. These examples helped participants understand the importance of financial security and planning for future contingencies.

#### **Outcomes:**

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> Enhanced Awareness: Participants gained a comprehensive understanding of the various life insurance products offered by SBI Life.

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Krishnai.

- Informed Decision-Making: The workshop equipped attendees with the knowledge required to make informed decisions about their insurance and investment needs.
- Financial Literacy: The session contributed to improving financial literacy among participants, emphasizing the significance of life insurance as a tool for financial planning and security.

### Feedback:

Participants expressed their satisfaction with the workshop, noting the following:

- The presentations were informative and easy to understand.
- The interactive session provided clarity on various aspects of life insurance.
- The case studies were practical and relatable, enhancing the overall learning experience.

### **Conclusion:**

The workshop concluded with a vote of thanks, acknowledging the efforts of the resource persons, organizers, and participants. The event successfully highlighted the importance of life insurance and the investment opportunities provided by SBI Life, encouraging participants to consider these options for securing their financial future.

#### **Recommendations:**

- Regular Financial Literacy Programs: Organizing regular workshops and seminars on financial literacy and investment options to keep the community informed and updated.
- Personalized Financial Planning Sessions: Providing one-on-one financial planning sessions to help individuals choose the best insurance and investment plans based on their needs and goals.

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Follow-Up Workshops: Conducting follow-up workshops to address any further queries and provide updates on new insurance products and investment opportunities.

The workshop on Investment in SBI Life was a significant initiative by IQAC, Habraghat Mahavidyalaya, in association with SBI, Goalpara Branch, aimed at fostering financial awareness and promoting prudent investment practices among the college and local community.

# List of Participant Workshop on Investment in SBI Life Organized by IQAC, Habraghat Mahavidyalaya, Krishnai In Association with SBI, Goalpar Branch

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1	Kandarpa Nath	Habraghat Mahavidyalaya	Assistant Professor	Assam	6002653778
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6	Dr.Mainul Hoque Chaudhury	Habraghat Mahavidyalaya	Assistant Professor	Assam	9365501564
7	Saidur Rahman	Habraghat Mahavidyalaya	Associate Professor	Assam	9854641864
8	Dr Ibrahim Ali Bhuyan	Habraghat Mahavidyalaya	Assistant Professor	Assam	9706332746
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Date Date

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#### Date: 06-04-2022

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## Photographs:







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